

**SUMATEC RESOURCES BERHAD**

Company No. 428355-D  
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT****UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE PERIOD ENDED 31 DECEMBER 2012**

	← Attributable to Equity Holder of the Parent →			Total RM'000	Minority Interest RM'000	Total Equity RM'000
	Share Capital RM'000	Non-Distributable Reserve RM'000	Distributable Retained Profit RM'000			
Balance as at 1 January 2011	56,271	21,819	(61,310)	16,780	69,252	86,032
Pre-Acquisition results				-		-
Profit / (Loss) for Diposal of Subsidiary			-	-		-
Warrant reserve		15,005	(15,005)	-		-
Realisation revaluation reserve		(3,289)		(3,289)		(3,289)
Issue of shares pursuant to: - Rights Issue	18,756			18,756		18,756
Net profit for the period	-		(70,343)	(70,343)	6,950	(63,393)
Balance as at 31 Dec 2011	75,027	33,535	(146,658)	(38,096)	76,202	38,106
<b>Balance as at 1 January 2012</b>	<b>75,027</b>	<b>33,535</b>	<b>(146,658)</b>	<b>(38,096)</b>	<b>76,202</b>	<b>38,106</b>
				-		-
<b>Net profit for the period</b>			<b>(92,525)</b>	<b>(92,525)</b>	<b>(13,078)</b>	<b>(105,603)</b>
<b>Balance as at 31 December 2012</b>	<b>75,027</b>	<b>33,535</b>	<b>(239,183)</b>	<b>(130,621)</b>	<b>63,124</b>	<b>(67,497)</b>
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